



Service Menu

💡 *Note: Some services may include a one-time setup or onboarding fee depending on project scope. This will always be discussed and approved before work begins.*

Bookkeeping Services:

Monthly Bookkeeping – Solo

For solopreneurs with one account and no employees.

💰 *Starting at \$275/month*

Monthly Bookkeeping – Employees

Includes payroll support and up to 3 accounts.

💰 *Starting at \$375/month*

Monthly Bookkeeping – Multi-Account

For clients with 4+ accounts, contractors, or departments.

💰 *Starting at \$475/month*

Bookkeeping Catch-Up

Bring your books current after missed months.

💰 *Starting at \$200 — quoted by scope*

QuickBooks Setup

Full account setup, categories, and settings.

💰 *Flat \$300*

QuickBooks Training

One-on-one walkthrough of your system.

💰 *\$85/session*

Chart of Accounts Setup

Clean, categorized COA based on your business.

💰 *Flat \$120*

Sales Tax Tracking & Support

Monthly or quarterly sales tax tracking and reminders.

💰 *Starting at \$50/month*

CPA Prep & Year-End Cleanup

Book cleanup and prep for tax season.

💰 *Starting at \$250*

Ongoing Reconciliation

Monthly reconciliations for all accounts.

💰 *Included with bookkeeping plans or \$75/month standalone*

Business Start-Up Support

Business Registration (State & Federal)

LLC setup, name search, and registration support.

💰 \$130-\$195

Business Licensing

Guidance and filing help for your industry.

💰 \$90-\$150

EIN Application

IRS registration and documentation.

💰 \$45 flat fee

Sales Tax Setup (TAP)

Sales tax registration for Utah.

💰 \$65 flat fee

Website & Tech

Basic Website Build (1-3 Pages)

Simple, beautiful website with mobile optimization.

💰 \$750-\$950

Standard Website Build (4-7 Pages)

Ideal for small businesses with services and blog.

💰 \$1100-\$1500

Full Website Build (8+ Pages)

Large, functional site with e-commerce, blog, etc.

💰 \$1800-\$2500

Wix Website Support

Troubleshooting, edits, or page tweaks.

💰 \$60/hr or custom quote

Website & Tech

Google Business Profile Setup

Get found on maps and search.

💰 \$75 flat fee

Social Media Profile Setup

Facebook + Instagram page creation.

💰 \$95 flat fee

Startup Strategy Session

One-hour planning session to launch strong.

💰 \$85/session

Website Maintenance & Updates

Monthly updates, backups, and basic edits.

💰 \$95/month

Domain Purchase or Transfer Help

Get your domain purchased, connected, or moved.

💰 \$75 flat fee

Business Email Setup

Get a professional Google Workspace email.

💰 \$60 setup fee

Basic Website Build (1–3 Pages)

Simple, beautiful website with mobile optimization.

💰 \$750–\$950

Standard Website Build (4–7 Pages)

Ideal for small businesses with services and blog.

💰 \$1100–\$1500

Full Website Build (8+ Pages)

Large, functional site with e-commerce, blog, etc.

💰 \$1800–\$2500

Wix Website Support

Troubleshooting, edits, or page tweaks.

💰 \$60/hr or custom quote

Social Media Services

Social Media Setup (FB, IG)

Profile optimization, branding, and bios.

💰 \$95

Basic Management (2–3 Posts/Week)

Monthly scheduling and basic engagement.

💰 \$275/month

Strategy Planning Session

1:1 session to build your content strategy.

💰 \$85

Financial Coaching

Emotional Spending Workshop (1:1)

Break emotional cycles and impulse habits.

💰 \$95/session

Group Coaching Course (4 Weeks)

Our signature program on mindful money habits.

💰 \$275

Website Maintenance & Updates

Monthly updates, backups, and basic edits.

💰 \$95/month

Domain Purchase or Transfer Help

Get your domain purchased, connected, or moved.

💰 \$75 flat fee

Business Email Setup

Get a professional Google Workspace email.

💰 \$60 setup fee

Content Template Design (Canva)

Branded post templates you can reuse.

💰 \$120–\$180

Monthly Content Calendar

Ready-to-use calendar with post ideas.

💰 \$85/month

Engagement & DM Management

We monitor and reply to messages/comments.

💰 Starting at \$150/month

Accountability Calls (x1 / x4 Pack)

Stay on track with short check-ins.

💰 \$35 / \$125

Custom Budget Session

We build a budget around your real life.

💰 \$120

Custom Document Design

Custom PDF Workbook Design

Polished PDF for client workbooks or lead magnets.

💰 *Starting at \$225*

Financial Tracker Templates

Editable budgeting and savings templates.

💰 *\$95-\$145*

Course Material Formatting

PDF formatting for online or in-person courses.

💰 *\$120-\$225*

Add-Ons

Historical Data Entry - \$300+

Complex Clean-Up - \$500+

Payroll Coordination - \$100/month

Blog Integration (Wix) - \$150

Booking System Setup - \$180

E-Commerce Setup - \$300+

Reels Editing (5/month) - \$125

Hashtag Research & Testing - \$65

Analytics Report (Monthly) - \$95

State-Specific Licensing Research - \$85

Custom Branding Package - \$275+

Extra Workbook Copy - \$20

Swag Kit (Optional Gift) - \$25

Bonus Coaching Session - \$60